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DAILY REPORT 5TH | JUNE | 2025

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- **IOCL declared special XYZ Incentive scheme amount of PE for April, 2025 are as following:**
Incentive in HDPE (P/NP)
APP lifting - Rs./MT $\geq 75\%$ - Rs. 2000/MT, $\geq 100\%$ - Rs. 2500/MT
Incentive in LLDPE (P/NP)
APP lifting - Rs./MT $\geq 75\%$ - Rs. 2000/MT, $\geq 100\%$ - Rs.2500/MT
Incentive in XRLL and XMLL
APP lifting - Rs./MT $\geq 75\%$ - Rs. 2000/MT, $\geq 100\%$ - Rs. 2500/MT.
- **IOCL declared a Special Incentive scheme amount for PP and Flexi APP customers for April, 2025 are as following:**
X: Rs 2500/MT, Y: Rs 3000/MT
- **China Future Market Updates:-** China September Future prices of PP closed higher by 8 RMB at 6919 and LLDPE higher by 32 RMB at 7043 and PVC lower by 19 RMB at 4762.

International Offers for North African Market:-

- Sabic from Saudi Arabia offered its Products for North African Market (Morocco): PP Raffia Extrusion (500P/5001P) at Euro 970/MT, PP Non-woven (511A) at Euro 1090/MT, PP Film Extrusion (520L) at Euro 1050/MT, PP IM (575P/5703P) at Euro 970/MT, PP ICP (49MK45) at Euro 980/MT, PP Random (QR6701K) at Euro 1035/MT, HDPE Blown Film (FJ00952) at Euro 990/MT, HDPE BM (B5429) at Euro 1050/MT, HDPE BM (B1054) at Euro 990/MT, HDPE IM (M200056) at Euro 1030/MT, HD Pipe (P6006NA) at Euro 1010/MT, LD Blown Film (HP4024WN) at Euro 1050/MT, LL Blown Film (118WJ/118NJ) at Euro 970/MT, LLD Inj. (M200024/M500026) at Euro 1040/MT, MLLDPE (Exceed 7118A) at Euro 1130/MT, EVA at Euro 1115/MT, ABS (CYCOLAC MG47F) at US\$ 1690/MT, PC (1803R) at US\$ 1840/MT, PMMA at US\$ 1800/MT, PET (BC212/211) at US\$ 980/MT, SAN at US\$ 1710/MT, GPPS Inj. (100/125) at US\$ 1380/MT, and HIPS Extrusion (325/330) at US\$ 1380/MT for June, 2025 shipment.

International Offers for China:-

- PP Film offers in China quoted at US\$ 910/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 870/MT, T/T, CFR Shanghai basis.

- PP Raffia offers in China quoted at US\$ 870/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 930/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 900/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 845/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 830/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 840/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 880/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1005/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 835/MT, T/T, CFR Huangpu basis.

Petrochemical Plant News:-

- Sinopec Yanshan Petrochemical has shut its No.1 PP Unit on 3rd June, 2025 for maintenance work. The Unit is located in Beijing, China with a production capacity of 160,000 Tons/Year.
- Sinopec Tianjin Co has restarted its No.3 Polypropylene (PP) Unit after maintenance work. The Unit is located in Tianjin, China with a production capacity of 200,000 Tons/Year.
- Braskem Idesa has shut its Ethylene Complex for scheduled maintenance work of around 45 days. The Complex is located in Coatzacoalcos, Mexico with Ethylene production capacity of 1.05 Million Tons/Year, HDPE capacity of 750,000 Tons/Year and LDPE capacity of 350,000 Tons/Year.
- Formosa Petrochemical Corp (FPCC) has started upgrading its No.3 Steam Cracker in Mailiao to be able to process ethane in its feedstock slate by 2027. The Cracker is located in Mailiao, Taiwan with Propylene production capacity of 600,000 Tons/Year and Ethylene capacity of 1.2 Million Tons/Year.
- Yisheng Dahua is restarting its PTA Unit after maintenance work. The Unit is located in Dalian, China with a production capacity of 3.75 Million Tons/Year.
- Alpek intends to cease operations at its Cedar Creek PET Facility in Fayetteville, North Carolina by 31st July. The Facility has PET resin capacity of 170,000 MT/Year and recycled PET flake production of 35,000 MT/Year.
- Celanese is operating its Vinyl acetate monomer (VAM) Unit at normal rates. The Unit is located in Pulau Sakra, Singapore with a production capacity of 210,000 Tons/Year.
- Oriental Petrochemical (Taiwan) Co (OPTC) has shut its Purified Terephthalic Acid (PTA) Unit for maintenance work. The Unit is located in Kwan Yin, Taiwan with a production capacity of 1.5 Million MT/Year.

- Idemitsu Kosan has restarted its Paraxylene (PX) Unit, which was shut on 16th May, 2025 for maintenance work. The Unit is located in Chita, Japan with a production capacity of 357,000 Tons/Year.
- Chi Mei is planning to shut its No.3 Polybutadiene rubber (PBR) Unit in H2 June, 2025 for maintenance work. The Unit is located in Tainan Hsien, Taiwan with a production capacity of 50,000 Tons/Year.
- Yangmei Shouyang has shut its MEG Unit for maintenance work. The Unit is located in Shouyang, China with a production capacity of 220,000 Tons/Year.
- Jiangsu Sierbang has shut its No.3 Methyl Methacrylate (MMA) Unit for maintenance work. The Unit is located in Lianyungang, Jiangsu, China with a production capacity of 85,000 Tons/Year.

Miscellaneous News:-

- Resirene has increased its all June Polystyrene (PS) grade Prices sold in Mexico by 4 cents/lb or US\$ 88/MT.
- The European Central Bank (ECB) cuts the key interest rates by 25 basis points to 2.15%.
- Sinopec has reduced its Propylene list Prices in east China by CNY 100/Tons on 4th June, 2025.
- Sinopec has decreased its domestic Benzene list Prices in China by CNY 100/Tons and assessed at CNY 5,850/Tons, EXW basis on 5th June, 2025.

Feedstock Prices:-

FEEDSTOCK	PRICES (US\$/MT)	CHANGE
Propylene CFR China	780	(NC)
Ethylene CFR SEA	855	(NC)
Naphtha CFR Japan	575	(-10)
Naphtha Europe	535	(-10)
Styrene Monomer FOB Korea	870	(NC)

Spot PP, PE and PVC Prices of China:-

Grade	Price (RMB/MT)	Price Difference
PP	7388	(-5)
HDPE	8075	(NC)
LDPE	9183	(+17)
LLDPE	7364	(+18)
PVC	4565	(-24)

Domestic Nepal Market Prices:-

GRADES (NPR./KG)	Price (NPR./KG)	CHANGE
PP Film	184	(+2)
PP Injection	182	(+2)
PP Raffia	182	(+2)
PP CP	200	(+2)
PP RCP	213	(+2)
HDPE Injection	186	(+1)
HDPE Blow	181	(+1)
HDPE Raffia	181	(+1)
LDPE Film	223	(+1)
LLDPE Film	183	(+1)
PVC	147	(+2)

Open Market Prices (INR/KG):-

GRADES (Rs./KG)	MUMBAI	CHANGE	DELHI	CHANGE (Weekly)
PP Film	96	(NC)	98	(NC)
PP Injection	93.5	(NC)	95.50	(+1)
PP Raffia	93.5	(NC)	96	(+2)
PP CP	-	-	105	(NC)
PP RCP	-	-	108	-
HDPE Film	87.75	(+0.25)	90	(NC)
HDPE Injection	89	(+1)	90	(+0.5)
HDPE Blow	86.5	(+0.75)	92.50	(-1.5)
LDPE Film	115	(NC)	118	(NC)
LDPE Moulding			125.50	(-2.5)
LLDPE Film	90	(NC)	91.50	-
LLDPE Moulding			109	(NC)
PVC Suspension	71.5	(-1)	67	-
EVA 18%	118	(NC)	120.50	(+2.5)
GPPS	104.5	(NC)	-	-

GRADES (Rs./KG)	LUDHIANA	CHANGE (Weekly)	AHMEDABAD	KANPUR
PP Film	98.5	(-0.5)	96.50	96
PP Injection	96	(NC)	94	94
PP Raffia	96	(NC)	93.50	94
PP CP	105	(-1)	98	102
PP RCP	108	(NC)	106	-
HDPE Film	94.5	(+1.5)	91	91
HDPE Injection	90.5	(-0.5)	91	89
HDPE Blow	92.5	(NC)	90	91
LDPE Film	119	(NC)	113.50	118
LDPE Moulding	127	(NC)	119	-
LLDPE Film	91.5	(-0.5)	91	91
LLDPE Moulding	109	(NC)	104	-
PVC	-	-	70	71.50

International Offers for Brazil & Other Countries:-

International Offers for Brazil			International Offers for WC South America		
Grade	Price (US\$/MT)	Price Difference	Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1025	(+35)	PP Homo Inj.	1040	(-60)
PP CP	1085	(+35)	PP CP	1100	(NC)
HD Film	940	(NC)	HD Film	930	(NC)
HD Inj	900	(NC)	HD Inj	900	(NC)
HD Blow	900	(NC)	HD Blow	885	(NC)
LDPE	1100	(NC)	LDPE	1100	(NC)
LLDPE	1000	(+5)	LLDPE	1040	(-40)
PVC	830	(-5)	PVC	725	(+15)

International Offers for Turkey			International Offers for North Africa		
Grade	Price (US\$/MT)	Price Difference	Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	970	(NC)	PP Homo Inj.	1005	(NC)
PP Raffia	950	(NC)	PP Raffia	1000	(NC)
PP CP	1020	(NC)	PP CP	1035	(-20)
PP Fiber	980	(NC)	HD Film	1000	(-10)
HD Film	960	(-10)	HD Inj	990	(NC)
HD Inj	960	(-20)	HD Blow	990	(-10)
HD Blow	990	(NC)	LDPE	1150	(NC)
LDPE	1110	(NC)	LLDPE	1010	(NC)
LLDPE	960	(-10)	GPPS	1320	(NC)
PVC	775	(+20)	HIPS	1380	(NC)
GPPS	1310	(NC)			
HIPS	1380	(NC)			

International Offers for West Africa		
Grade	Price (US\$/MT)	Price Difference
PP Homo Inj.	1005	(NC)
PP Raffia	1005	(NC)
PP CP	1035	(-25)
HD Film	975	(NC)
HD Inj	940	(+15)
HD Blow	930	(+10)
LDPE	1150	(NC)
LLDPE	1010	(+15)

Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	Price	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	975	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	950	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	950	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	900	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	900	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	890	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1120	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	900	(NC)
Korea South	Nhava Sheva	PVC Suspension	USD/MT	740	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1300	(NC)
China	Nhava Sheva	GPPS	USD/MT	1090	(NC)
China	Nhava Sheva	HIPS	USD/MT	1180	(NC)
Taiwan	Nhava Sheva	ABS	USD/MT	1320	(NC)
China	Nhava Sheva	PET	USD/MT	850	(NC)

International Offers for CFR South East Asia:-

Port Of Discharge	Grade	Price (US\$/MT)	Change (weekly)
HCM, Vietnam	PP Film	940	(NC)
Indonesia	PP Injection	900	(NC)
HCM, Vietnam	PP Raffia	900	(NC)
HCM, Vietnam	PP CP	940	(NC)
HCM, Vietnam	BOPP	910	(NC)
HCM, Vietnam	HDPE Film	880	(NC)
Indonesia	HDPE Injection	870	(NC)
Indonesia	HDPE Blow	880	(NC)
HCM, Vietnam	HDPE Raffia	900	(NC)
HCM, Vietnam	LDPE Film	1080	(NC)
HCM, Vietnam	LLDPE Film	935	(NC)
HCM, Vietnam	PVC Suspension	675	(NC)
HCM, Vietnam	EVA 18%	1250	(NC)
HCM, Vietnam	GPPS	1105	(-10)
HCM, Vietnam	HIPS	1200	(NC)
HCM, Vietnam	ABS	1340	(NC)
HCM, Vietnam	PET	845	(NC)

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